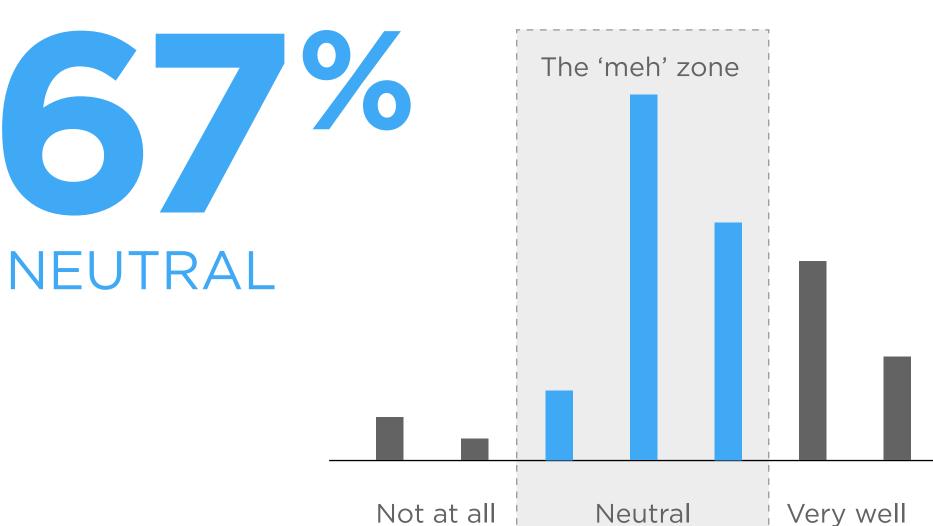


Sadly, we aren't doing a great job

How well do sales people understand your needs?

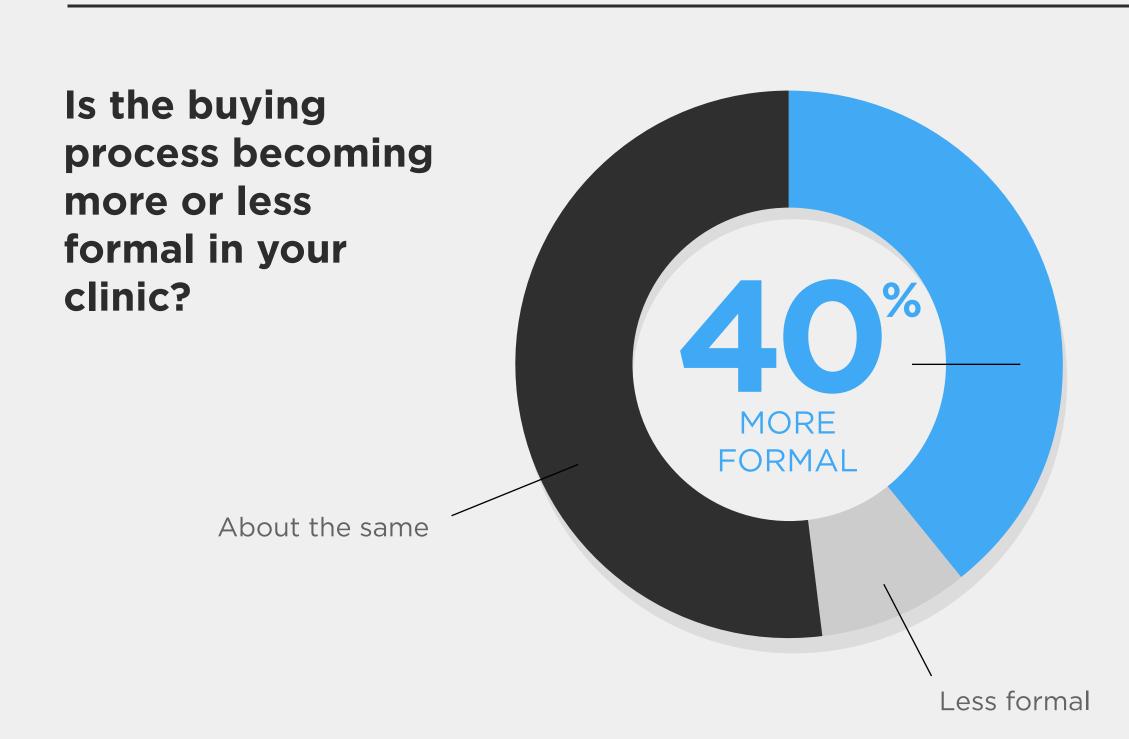


Why it matters

Optimists might say, "It could be worse." But the entrepreneurial among us will recognize the huge opportunity for those willing to improve their marketing and sales efforts. (BTW, this question is about our sales teams. We got similar results when we asked the same question about "manufacturers.")

The buying process is becoming more complex

2

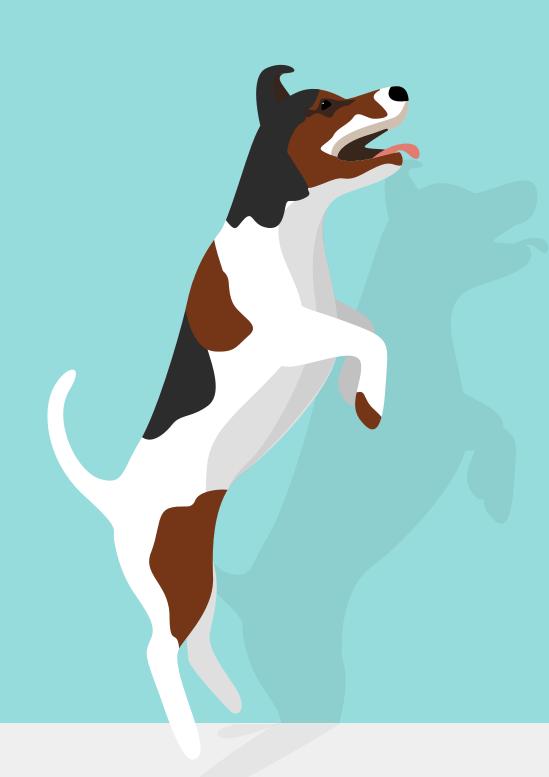


Why it matters

We need to better understand who's involved and what criteria they're using to make purchase decisions. Responding to these changes will improve our effectiveness and help improve customers' perception of our empathy.

3

We might be overlooking key decision makers



Who plays a role in purchase decisions in your clinic?

- ✓ Owner and/or Partner
- Business ManagerVeterinarian Employee
- ✓ Veterinary Technician
- ✓ Office Staff✓ Other

Why it matters

We identified six broad roles that are typical in a veterinary clinic and every one of them played a role in purchase decisions in at least some of the clinics.

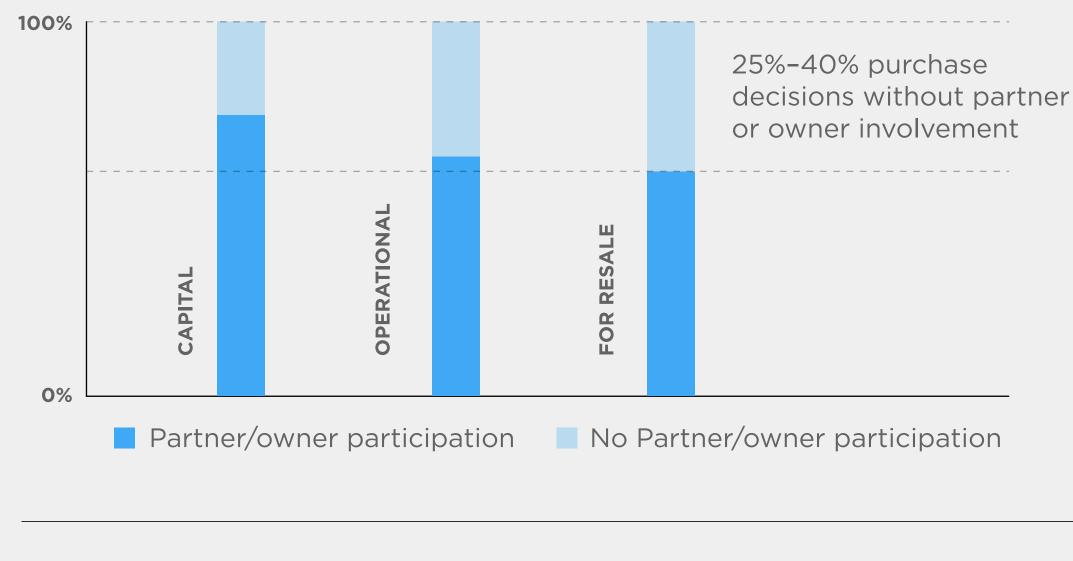
Chances are good that our marketing and sales efforts are targeting too few of these roles.



We aren't always targeting the right people

ht people
Why it matters

In what types of purchases do partners/owners participate in the decision process?



Partners and owners do not play

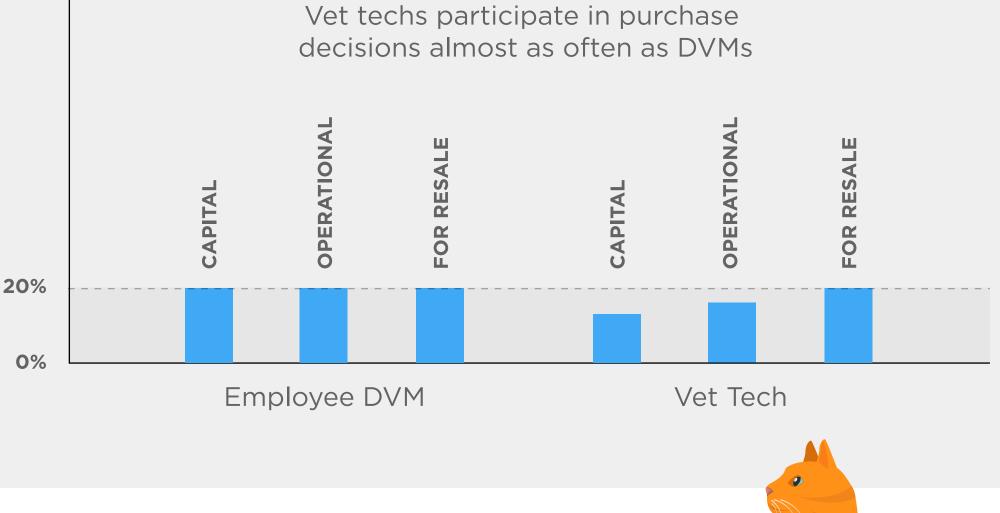
a role in purchase decisions in roughly 25% to 40% of cases. So if our marketing and sales teams only focus on these individuals, we're wasting our energy at least a quarter of the time. And we're leaving a lot of opportunity on the table.

that anyone with a DVM/VMD degree will have more influence in a clinic. But our results show that veterinary technicians participate in purchase decisions almost as often as veterinarian employees. Maybe it's time we extended our efforts more broadly?

There's a tendency to assume

employees and veterinary technicians participate in the decision process? Vet techs participate in purchase

In what types of purchases do veterinarian

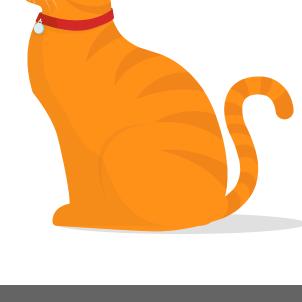


We conducted this survey at the NAVC2016 event in Orlando, Florida between January 16 and 19.

About the survey

298 respondents (or over 1% of all attendees who work in animal clinics) took the survey.

100%



With 30 years of experience working in the animal health industry, we blend art and science to deliver better buyer experiences for measurable, business-building results. Quarry is the inaugural MarketingProfs' B2B Agency of the Year award winner.